



application form for the  Business Easy Savings  
 Business 30 Day Notice  
 Business 90 Day Notice

Please use block capitals

Business Name:	Registered No:
Business Address:	
Registered Office:	
Business Telephone Number:	Business Type:

**A** Title Initials Forenames


Surname

--

Mother's Maiden Name (for security purposes)

--

Gender  Marital Status

M	F	
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Countries resident for tax purposes

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Do you have a Tax Identification number for another country?

YES	NO	If yes, country and number
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National Insurance Number Date of Birth

--	--

Nationality

--

Address (Your personal address)


Post Code

--

Occupation Home Telephone Number

--	--

Daytime Telephone Number Fax Number

--	--

Driving Licence Number

--	--

E-mail Address

--

We would like to keep in touch with you about carefully selected products, services and offers that may be of interest to you. Yes, I agree to you contacting me for these marketing purposes and would like to be contacted via:

E-mail  Post  SMS (text)  Phone

You can withdraw your consent at any time, simply visit your local branch, call us on 01664 414141 or you can do this via your online account. If you do not consent to marketing, we will still contact you periodically to administer your products and services, as required by law. For example, we will continue to send you statements and statutory notices.

Nominated Bank/Building Society Name of Account Holder

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Bank Account Number Sort Code

--	--

Bank Name and Address


Post Code

--

**B** Title Initials Forenames


Surname

--

Mother's Maiden Name (for security purposes)

--

Gender  Marital Status

M	F	
---	---	--

Countries resident for tax purposes

--

Do you have a Tax Identification number for another country?

YES	NO	If yes, country and number
-----	----	----------------------------

National Insurance Number Date of Birth

--	--

Nationality

--

Address (Tick this box  if address is the same as **A**)


Post Code

--

Occupation Home Telephone Number

--	--

Daytime Telephone Number Fax Number

--	--

Driving Licence Number

--	--

E-mail Address

--

We would like to keep in touch with you about carefully selected products, services and offers that may be of interest to you. Yes, I agree to you contacting me for these marketing purposes and would like to be contacted via:

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Nominated Bank/Building Society Name of Account Holder

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Bank Account Number Sort Code

--	--

Bank Name and Address


Post Code

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Investment Details I/We enclose £ or I/We transfer £

as a principal sum to be invested in my/our chosen business savings account  
 Cheques should be made payable in the name of the account holder(s). (please forward passbook)  
 to my/our chosen account (see top of this form) from account number:

Additional Documentation Required:  
 Extract from Minutes giving authority for the account to be opened and the signatories to control the account  
 Personal ID for all signatories/partners/officers/directors (please see Melton Business Savings Leaflet)  
 Certificate of Incorporation/Charities Registration Document (if applicable)

Declaration by Investor/s  
 I/We declare that the principal sum is being invested in the Melton Mowbray Building Society by me/us as representatives of the business named on this form.

I/We declare that I/We have read and understood the terms of issue of the chosen business savings account and general savings terms and conditions.

I/We agree that this investment is made in accordance with the terms of issue for the business savings account.  
 I/We understand that the Melton Business Savings accounts are to be used primarily for business savings and that the Melton Mowbray Building Society reserves the right to close my/our business account/s, in accordance with the notice period required, where the account/s is/are not being used in the manner intended.  
 I/We confirm that all relevant income will be declared to HMRC for tax purposes.

Instructions for Withdrawals: Both to Sign  Either to Sign

Interest Instructions:

Please transfer to my/our account number

Please credit my/our account

Please transfer to my/our nominated bank/building society account detailed above in section **A**  **B**

Office Use Only	GBURU:	A/C No:	Checked by:
MMBS10821			

# Charitable Assignment

IF YOU HELD A SHARE ACCOUNT WITH THE SOCIETY OR WERE A BORROWER WITH A MORTGAGE AT ALL TIMES SINCE THE 31ST DAY OF MARCH 2000 PARAGRAPHS 1 TO 5 DO NOT APPLY TO YOU.

1. In consideration of the Society agreeing to open an Account upon my Application on or after the 1st day of April 2000 I AGREE to assign to the Melton Mowbray Building Society Charitable Foundation ("MMBS Charitable Foundation") or such other Charity it may nominate any right to windfall benefits to which I am entitled after the date that my Account is opened UNLESS on the Relevant date either:
  - 1.1 I am a Borrower with a Mortgage with the Society,  
or
  - 1.2 a period of five years has elapsed between the date the Account was opened and the Relevant date,  
or
  - 1.3 I am otherwise an exempt member.
2. I authorise the Society and any successor to transfer any windfall benefits direct to the MMBS Charitable Foundation (or to any other Charity which it may nominate to receive those benefits) without notice to me.
3. I understand and agree that:
  - 3.1 The Society has agreed to transfer to the MMBS Charitable Foundation (or such other Charity as it may nominate) the benefit of this agreement.
  - 3.2 The Society may by Termination Notice determine that it is no longer in the best interests of the Society to require new shareholding members to enter into an agreement to assign the right to windfall benefits.
  - 3.3 Notwithstanding the publication of a Termination Notice, I will continue to be bound by this agreement.
4. I authorise the Society to give the MMBS Charitable Foundation or any other Charity nominated by it, any information about me or any current or future Account which I may have with the Society PROVIDED THAT such information is reasonably required in respect of this agreement and in particular my rights to receive windfall benefits. I agree to both the Society and the MMBS Charitable Foundation holding and processing such information for such purposes.
5. I understand that the Society will require anyone who opens a Share Account after the 31st day of March 2000 and who is not otherwise an exempt member to enter into an agreement to assign his/her windfall benefits to which he/she may become entitled. The Society may, however, amend the terms of such an agreement at its discretion and by publication of a Termination Notice may no longer require new shareholding members to enter into such an agreement.

For the purposes of paragraphs 1-5 above, the following definitions shall apply:

- "Account" is a Share Account which you are applying to open by completing the attached application form after 31st March 2000.
- "the Relevant Date" is the date of the public announcement by the Society of the proposal to transfer its business to a Successor.
- "exempt member" is a person who is a member of a group of individuals or organisations which at the date the Account is opened the Society has at its discretion excluded from the obligation to assign windfall benefits. The Society may alter the lists of exempt members from time to time but not with retrospective effect.
- "the Successor" is any Company or other corporate body to which the Society transfers its business under Section 97 of the Building Societies Act 1986 or any amendment thereto.
- "Termination Notice" is a notice issued by the Society in the local press that it no longer requires new Members who open an Account with the Society to enter into an Assignment Agreement.
- "windfall benefits" is a right to receive any benefit under the terms of any future transfer of the Society's business to a Successor to which a shareholding member of the Society is entitled but will not include-
  - a) the right to have Shares in the Society (including any balances on Share Accounts) converted into savings in a Deposit Account with the Successor;
  - b) a right conferred under the terms of a transfer which is the subject of a public announcement made more than two years after the Society has issued a Termination Notice.

Where more than one person signs this Form each of you shall be bound by the terms and of this Agreement (and any person who subsequently becomes a joint holder of the account) shall remain bound with any Successor to whom the business of the Society may be transferred or merged with.

**I/WE AGREE AND DECLARE that I wish to open an Account in accordance with the Rules of the Society, the Account conditions and this Agreement. For your own benefit and protection you should read these carefully before signing your agreement with them. If you do not understand please ask for further assistance.**

I/We acknowledge receipt of the Melton Mowbray Building Society Privacy Notice in relation to how my personal data is processed which I/We have read and understood please tick

I confirm that I/We have received and read the Financial Services Compensation Scheme Information Leaflet please tick

Name (block capitals)	Signature	Date