

Personal Details (please use block capitals)

Title	Initials	Forenames
<input type="text"/>	<input type="text"/>	<input type="text"/>
Surname		
<input type="text"/>		

Mother's Maiden Name (for security purposes)

Gender M F

Date of Birth

Marital Status

Nationality

Do you have a National Insurance Number? YES NO

If yes you must enter your number here

National Insurance Number

You should be able to find your NI number on a payslip, form P45 or P60, a letter from the HM Revenue and Customs, a letter from the DWP, or pension order book.

Nominated Bank/Building Society

Name of Account Holder

Bank Account Number

Sort Code

Bank Name and Address

Post Code

Permanent Residential Address
 (Which will appear in the Society's records as the registered address)

Post Code

Home Telephone Number

Daytime Telephone Number

Occupation

Name of Employer

Driving Licence Number

I wish to register for **MyMelton Online**? Yes No

If yes, you will need to provide your email address.

E-mail Address

We would like to keep in touch with you about carefully selected products, services and offers that may be of interest to you:
 Yes, I agree to you contacting me for these marketing purposes and would like to be contacted via:

E-mail Post SMS (text) Phone

You can withdraw your consent at any time, simply visit your local branch, call us on 01664 414141 or you can do this via your online account. If you do not consent to marketing, we will still contact you periodically to administer your products and services, as required by law. For example, we will continue to send you statements and statutory notices.

I declare that:

- All subscriptions made, and to be made, belong to me;
- I am 16 years of age or over;
- I have not subscribed and will not subscribe more than the overall subscription limit in total to a cash ISA and a stocks and shares ISA in the same tax year.
- I have not subscribed and will not subscribe more than the cash ISA subscription limit to one cash ISA,
- I have not subscribed and will not subscribe to another cash ISA in the same tax year that I subscribe to this cash ISA, and
- I am resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of the Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Melton Mowbray Building Society if I cease to be so resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.
- This investment will not be held by me as trustee for a body corporate, or for persons who include a body corporate.
- I understand that ISA investments will be and must remain in my beneficial ownership and must not be used as security for a loan.
- I will abide by the Rules of the Society and the terms and conditions relating to a Melton Mowbray Building Society Cash ISA.

I authorise Melton Mowbray Building Society

- To hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash.
- To make on my behalf any claims to relief from tax in respect of ISA investments.

Investment Details:

I apply to subscribe for a Cash ISA for the tax year:

C C Y Y - C C Y Y

and each subsequent year until further notice.

I enclose £ as a principal sum to be invested in a Cash ISA

Cheques should be made payable in the name of the account holder(s).

or I transfer £

(please forward passbook)
 to a Cash ISA from account number:

Office Use Only MMBS6022	GBURU:	A/C No:	Checked by:
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Charitable Assignment

IF YOU HELD A SHARE ACCOUNT WITH THE SOCIETY OR WERE A BORROWER WITH A MORTGAGE AT ALL TIMES SINCE THE 31ST DAY OF MARCH 2000 PARAGRAPHS 1 TO 5 DO NOT APPLY TO YOU.

1. In consideration of the Society agreeing to open an Account upon my Application on or after the 1st day of April 2000 I AGREE to assign to the Melton Mowbray Building Society Charitable Foundation ("MMBS Charitable Foundation") or such other Charity it may nominate any right to windfall benefits to which I am entitled after the date that my Account is opened UNLESS on the Relevant date either:
 - 1.1 I am a Borrower with a Mortgage with the Society,
or
 - 1.2 a period of five years has elapsed between the date the Account was opened and the Relevant date,
or
 - 1.3 I am otherwise an exempt member.
2. I authorise the Society and any successor to transfer any windfall benefits direct to the MMBS Charitable Foundation (or to any other Charity which it may nominate to receive those benefits) without notice to me.
3. I understand and agree that:
 - 3.1 The Society has agreed to transfer to the MMBS Charitable Foundation (or such other Charity as it may nominate) the benefit of this agreement.
 - 3.2 The Society may by Termination Notice determine that it is no longer in the best interests of the Society to require new shareholding members to enter into an agreement to assign the right to windfall benefits.
 - 3.3 Notwithstanding the publication of a Termination Notice, I will continue to be bound by this agreement.
4. I authorise the Society to give the MMBS Charitable Foundation or any other Charity nominated by it, any information about me or any current or future Account which I may have with the Society PROVIDED THAT such information is reasonably required in respect of this agreement and in particular my rights to receive windfall benefits. I agree to both the Society and the MMBS Charitable Foundation holding and processing such information for such purposes.
5. I understand that the Society will require anyone who opens a Share Account after the 31st day of March 2000 and who is not otherwise an exempt member to enter into an agreement to assign his/her windfall benefits to which he/she may become entitled. The Society may, however, amend the terms of such an agreement at its discretion and by publication of a Termination Notice may no longer require new shareholding members to enter into such an agreement.

For the purposes of paragraphs 1-5 above, the following definitions shall apply:

"Account"	is a Share Account which you are applying to open by completing the attached application form after 31st March 2000.
"the Relevant Date"	is the date of the public announcement by the Society of the proposal to transfer its business to a Successor.
"exempt member"	is a person who is a member of a group of individuals or organisations which at the date the Account is opened the Society has at its discretion excluded from the obligation to assign windfall benefits. The Society may alter the lists of exempt members from time to time but not with retrospective effect.
"the Successor"	is any Company or other corporate body to which the Society transfers its business under Section 97 of the Building Societies Act 1986 or any amendment thereto.
"Termination Notice"	is a notice issued by the Society in the local press that it no longer requires new Members who open an Account with the Society to enter into an Assignment Agreement.
"windfall benefits"	is a right to receive any benefit under the terms of any future transfer of the Society's business to a Successor to which a shareholding member of the Society is entitled but will not include- <ol style="list-style-type: none"> a) the right to have Shares in the Society (including any balances on Share Accounts) converted into savings in a Deposit Account with the Successor; b) a right conferred under the terms of a transfer which is the subject of a public announcement made more than two years after the Society has issued a Termination Notice.

Where more than one person signs this Form each of you shall be bound by the terms and of this Agreement (and any person who subsequently becomes a joint holder of the account) shall remain bound with any Successor to whom the business of the Society may be transferred or merged with.

I AGREE AND DECLARE that I wish to open an Account in accordance with the Rules of the Society, the Account conditions and this Agreement. For your own benefit and protection you should read these carefully before signing your agreement with them. If you do not understand please ask for further assistance.

I/We acknowledge receipt of the Melton Mowbray Building Society Privacy Notice in relation to how my personal data is processed which I/We have read and understood please tick

I/We confirm that I/We have received and read the Financial Services Compensation Scheme Information Leaflet please tick
I/We understand that by registering for MyMelton Online, I/We will receive a User ID under separate cover.

I declare that this application form has been completed to the best of my knowledge and belief:

Name (block capitals)	Signature	Date

