

# Fixed Rate Application Form

Name of account you wish to open:

These accounts are available to UK residents only.  
These accounts are for personal use only.

Where applicable, please tick for monthly  or annual  interest

## Personal Details (please use block capitals)

### Applicant A

Title  Forenames

Surname

Mother's Maiden Name (for security purposes)

Gender  M  F Marital Status

Countries resident for tax purposes

Do you have a Tax Identification number for another country?  
 YES  NO  If yes, country and number

National Insurance Number  Date of Birth

Nationality(s)

Residential Address

Post Code

Home Telephone Number  Daytime Telephone Number

Occupation  Industry/Sector e.g. Financial Services

## Personal Details (please use block capitals)

### Applicant B

Title  Forenames

Surname

Mother's Maiden Name (for security purposes)

Gender  M  F Marital Status

Countries resident for tax purposes

Do you have a Tax Identification number for another country?  
 YES  NO  If yes, country and number

National Insurance Number  Date of Birth

Nationality(s)

Residential Address (Tick this box  if address is the same as **A**)

Post Code

Home Telephone Number  Daytime Telephone Number

Occupation  Industry/Sector e.g. Financial Services

## MyMelton Online Applicant A

If you would like to be able to view your accounts online you can register for MyMelton online, you will also need to have provided your email address, I/We understand that by registering for **MyMelton Online**, I/We will receive a User ID under separate cover.

YES  NO E-mail

## MyMelton Online Applicant B

If you would like to be able to view your accounts online you can register for MyMelton online, you will also need to have provided your email address, I/We understand that by registering for **MyMelton Online**, I/We will receive a User ID under separate cover.

YES  NO E-mail

## Contact Preferences Applicant A

We would like to keep in touch with you about carefully selected products, services and offers that may be of interest to you:

Yes, I agree to you contacting me for these marketing purposes and would like to be contacted via:

E-mail  Post  SMS (text)  Phone

## Contact Preferences Applicant B

We would like to keep in touch with you about carefully selected products, services and offers that may be of interest to you:

Yes, I agree to you contacting me for these marketing purposes and would like to be contacted via:

E-mail  Post  SMS (text)  Phone

You can withdraw your consent at any time, simply visit your local branch, call us on 01664 414141 or you can do this via your online account. If you do not consent to marketing, we will still contact you periodically to administer your products and services, as required by law. For example, we will continue to send you statements and statutory notices.

## Nominated Current Account Applicant A

Name of Account Holder

Bank Account Number  Sort Code

Bank Name and Address

Post Code

## Nominated Current Account Applicant B

Name of Account Holder

Bank Account Number  Sort Code

Bank Name and Address

Post Code

## Funding Your Account

I/We would like to open this account with an initial deposit of £

I/We will make this deposit by: Electronic Bank Transfer/Cheque/Cash/Other (Please Specify)

I/We expect to use the account for: Regular Saving/Specific Purpose/Other (Please specify)

I/We will be funding the account: From Savings with another Financial Institution/Inheritance/Proceeds from Land/house Sale/Other (Please Specify)

**Please Note: Cheques should be made payable in the name of the account holder(s). Please do not post cash.**

## Interest and Withdrawal Instructions

### Instructions for Withdrawals:

Both to Sign  Either to Sign

### Interest Instructions

Please transfer to my existing Melton Building Society account number

Please credit to this account

Please transfer to my Nominated Current Account detailed in **A**  **B**

### Declaration by Savers:

Please read carefully before signing, by signing this application you are confirming your agreement and acceptance of the following, if you do not understand anything please speak to us for further assistance, I/We:

agree to be bound by the Rules of the Society (a copy is available on request), the Terms and Conditions for the account and the General Terms and Conditions for Savings Accounts.

have received a copy of the Charitable Assignment.

have received a copy of the Privacy Notice which details how personal data will be processed, used and retained by Melton Building Society.

have received a copy of the Financial Services Compensation Scheme leaflet.

confirm that all information provided on this application is accurate and true to the best of my knowledge.

Name (**block capitals**)

Signature

Date

**A**

<input type="text"/>	<input type="text"/>	<input type="text"/>
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**B**

<input type="text"/>	<input type="text"/>	<input type="text"/>
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Office Use Only	A/C Number	Customer Number	A/C Prefix
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