

Name of account you wish to open:

These accounts are available to UK residents only.
These accounts are for personal use only.

Personal Details (please use block capitals)

Title Forename(s) Surname

Mother's Maiden Name (for security purposes)

Gender Male Female Marital Status Date of Birth / / Nationality(s)

Residential Address

 Post Code

Home Telephone Number Daytime Telephone Number

Occupation Industry/Sector e.g. Financial Services

National Insurance Number

You should be able to find your NI number on a payslip, form P45 or P60, a letter from the HM Revenue and Customs, a letter from the DWP, or pension order book.

MyMelton Online

If you would like to be able to view your accounts online you can register for MyMelton online, you will also need to have provided your email address, I understand that by registering for MyMelton Online, I will receive a User ID under separate cover.

YES NO E-mail Address

Contact Preferences

We would like to keep in touch with you about carefully selected products, services and offers that may be of interest to you: Yes, I agree to you contacting me for these marketing purposes and would like to be contacted via:

E-mail Post SMS (text) Phone

You can withdraw your consent at any time, simply visit your local branch, call us on 01664 414141 or you can do this via your online account. If you do not consent to marketing, we will still contact you periodically to administer your products and services, as required by law. For example, we will continue to send you statements and statutory notices.

Nominated Current Account

Name of Account Holder

Bank Account Number Sort Code

Bank Name and Address

 Post Code

Funding Your Account

I apply to subscribe for a Cash ISA for the tax year: –
and each subsequent year until further notice.

I would like to open this account with an initial deposit of £

I will make this deposit by: Electronic Bank Transfer/Cheque/Cash/Other (Please Specify)

I expect to use the account for: Regular Saving/Specific Purpose/Other (Please specify)

I will be funding the account: From Savings with another Financial Institution/Inheritance/Proceeds from Land/
House Sale/Other (Please Specify)

Expected number of transactions each month: less than 5 between 5-20 more than 20

Please Note: Cheques should be made payable in the name of the account holder(s). Please do not post cash.

Declaration by Savers

I declare that:

1. All subscriptions made, and to be made, belong to me;
2. I am 16 years of age or over;
3. I have not subscribed and will not subscribe more than the overall subscription limit in total to a cash ISA and a stocks and shares ISA in the same tax year;
4. I have not subscribed and will not subscribe more than the cash ISA subscription limit to one cash ISA;
5. I have not subscribed and will not subscribe to another cash ISA in the same tax year that I subscribe to this cash ISA;
6. I am resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of the Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform the Society if I cease to be so resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.
7. This investment will not be held by me as trustee for a body corporate, or for persons who include a body corporate.
8. I understand that ISA investments will be and must remain in my beneficial ownership and must not be used as security for a loan.
9. I will abide by the Rules of the Society and the terms and conditions relating to the Society's Cash ISA.

I authorise Melton Building Society

1. To hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash.
2. To make on my behalf any claims to relief from tax in respect of ISA investments.

Please read carefully before signing, by signing this application you are confirming your agreement and acceptance of the following, if you do not understand anything please speak to us for further assistance.

I agree to be bound by the Rules of the Society (a copy is available on request), the Terms and Conditions for the account and the General Terms and Conditions for Savings Accounts.

I have received a copy of the Charitable Assignment.

I have received a copy of the Privacy Notice which details how personal data will be processed, used and retained by Melton Building Society.

I have received a copy of the Financial Services Compensation Scheme leaflet.

I confirm that all information provided on this application is accurate and true to the best of my knowledge.

Name (**block capitals**)

Signature

Date

<input type="text"/>	<input type="text"/>	<input type="text"/>
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Office Use Only	A/C Number	Customer Number	A/C Prefix
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